

Where to find your customer Site Ref in the Key

Your Site Ref is your unique Mortgage Brain customer ID.

In the Key you can see your Site Ref in the left hand upper corner, in the title bar next to the Key logo, followed by your name:

The screenshot shows the 'the key' software interface. The title bar at the top left displays 'The Key v5.4.14 (KT0092) Paul Chambers', where 'KT0092' is highlighted with a red box. The interface includes a navigation menu on the left, a main content area with buttons for 'Create new client', 'Open tasks', 'Find/Edit existing client', and 'New business', and several data visualization charts.

Last Accessed Clients

Mr James Moore
Mr Mark Robson
Mr Michael Sinclair
Mr James Mission
Mrs Kirstin Rhodes

Mortgages Offered

Period	Count
2017 Q2	3.0
2017 Q3	2.0
2017 Q4	1.0
2018 Q1	2.0

Mortgages Written and Commissions

Period	Count
2017 07	500
2017 08	0
2017 09	0
2017 12	1800
2018 01	2200
2018 02	1500

Mortgages Written

Period	Count
2017 07	2
2017 08	1
2017 09	1
2017 12	12
2018 01	4
2018 02	3